

Occupational Health Surveillance System

November 26, 2024

OHSS – Quick Tips for Participants

Supervisory Role in the Program

In this program, it is recognized that while the supervisor is responsible for signing timesheets, they may not have in-depth knowledge of the IACUC protocol, nor fully understand compliance requirements for institutional, state, and federal regulations (including IACUC, USDA, and NIH guidelines), or all potential risks a participant might face. As a result, the **Principal Investigator (PI)** will assume the supervisory role for the animal protocol.

Pending Actions

• The **Pending Actions** section, located on the right side of the homepage, lists tasks requiring the attention to move the process forward.

| Review Risk Assessment(s) Your supervisor has completed a Risk Asse | essment form for your review. |
|---|--|
| Verside OHSS ~ Action Items Workspace Apps ~ Welcome, My Assessments Assessment Renewals Search Assessments All Assessments Incomplete Completed Archived No Exposures | Pending Actions No pending action Supervisor Actions Create a New Risk Assessment If you are a Supervisor Copy an Incomplete Risk Assessment Select Copy for the desired Risk Assessment Select View All or search for participant Select View under History column Select Copy for the desired Risk Assessment Select View under History column Select Copy for the desired Risk Assessment |

Checking the Status of the Assessment

1. From the home screen, navigate to My Assessments.



| Welcome, | |
|---|---|
| My Assessments | Pending Actions |
| Assessment Renewals Search Assessments All Assessments Incomplete Completed Archived No Exposures | Supervisor Actions Create a New Risk Assessment If you are a Supervisor Copy an Incomplete Risk Assessment Select Copy for the desired Risk Assessment Copy a Completed Risk Assessment Select View All or search for participant Select View under History column Select Opy for the desired Risk Assessment |
| Learn about OHSS Process D | |

- 2. Look for items marked with a red flag—these require immediate attention. 📁 09/21/2016 P
- 3. Use the column headers to sort the assessments as needed.
- 4. Hover over the date in the Risk Assessment (RA), Health Questionnaire (HQ), or Medical Assessment (MA) columns to view the status code.

| ltems Workspace | Apps 🗸 | | | | | | |
|-----------------|-----------------------|------------------------------------|-----------------------|---------------------|----------------|--|--|
| My Assessments | | | | | | | |
| Supervisor 🗢 | RA \$ (i) | HQ ≑ ① | MA \$ (i) | Process Completed 🗢 | Renewal Date 🗢 | | |
| | 08/07/2024 - <u>A</u> | 08/29/2024 - <u>MP</u> - | | | | | |
| | 04/30/2024 - <u>A</u> | 08/12/2024 - <u>C</u> - | 08/29/2024 - <u>C</u> | 08/29/2024 | 08/29/2027 | | |
| | 04/18/2024 - <u>A</u> | 04/18/2024 - <u>C</u> 🕶 | 04/18/2024 - <u>C</u> | 04/18/2024 | 04/18/2027 | | |

- 5. For Pl Actions:
 - Resend reminder emails by selecting the email button on the far right.
 - Archive inactive participants or assessments to remove them from the list (data will 0 still be retained in the system).

| Participant \$ | Supervisor \$ | Department \$ | RA ≑ ③ | HQ ≎ ① | MA ≎ ① | Send Email |
|------------------|-----------------|---------------|------------------|-----------------------|-----------------|------------------|
| Marion Cotillard | Natalie Portman | MEDICINE | 10/05/2015 - A 🕶 | 05/22/2015 - <u>C</u> | 10/10/2016 - CR | Email 10/10/2016 |
| Marion Cotillard | Natalie Portman | MEDICINE | 05/22/2015 - P 🕶 | 05/22/2015 - <u>C</u> | - | Email |



Acknowledging the Medical Assessment

Participants must acknowledge their Medical Assessment, even if no services are required, to complete the process.

- 1. Log in to <u>https://ehs.ucop.edu/ohss</u>.
- 2. Under **Pending Actions**, select **Review Medical Assessment** (this option appears only if the assessment is ready for acknowledgment).



- 3. You will be redirected to the My Assessments page.
 - o In the **MA** column, assessments requiring acknowledgment are flagged with a red icon.

| iction Items Workspace Apps - | | | | | | | | | |
|-------------------------------|-----------------------|-------------------------|--------------------------|----------------------|----------------|--|--|--|--|
| My Asses | My Assessments | | | | | | | | |
| 📁 = Action Required | | | | | | | | | |
| Supervisor 🗢 | RA ≑ ① | HQ ≑ ① | MA ≑ ① | Process Completed \$ | Renewal Date 🗢 | | | | |
| | 08/07/2024 - <u>A</u> | 08/29/2024 - <u>C</u> | 🍽 11/27/2024 - <u>CR</u> | - | | | | | |
| | 04/30/2024 - <u>A</u> | 08/12/2024 - <u>C</u> ▼ | 08/29/2024 - <u>C</u> | 08/29/2024 | 08/29/2027 | | | | |
| | 04/18/2024 - 4 | 04/18/2024 - C - | 04/18/2024 - C | 04/18/2024 | 04/18/2027 | | | | |



- 4. Select the date to view the Medical Assessment.
- 5. Review the assessment and click the appropriate acknowledgment button.
 - A confirmation screen will appear once the process is complete.
- 6. To confirm completion, check the **Process Completed** column on the **My Assessments** page.

| My Asse | ssments | 6 | | | |
|---------------------|-----------------------|-------------------------|-----------------------|----------------------|----------------|
| 📕 = Action Required | | | | | |
| Supervisor 🗢 | RA \$ ① | HQ \$ ① | MA \$ ① | Process Completed \$ | Renewal Date 🗢 |
| | 08/07/2024 - <u>A</u> | 08/29/2024 - <u>C</u> | 11/27/2024 - CR | | |
| | 04/30/2024 - <u>A</u> | 08/12/2024 - <u>C</u> ▼ | 08/29/2024 - <u>C</u> | 08/29/2024 | 08/29/2027 |
| | 04/18/2024 - <u>A</u> | 04/18/2024 - <u>C</u> ▼ | 04/18/2024 - <u>C</u> | 04/18/2024 | 04/18/2027 |